



# EGYPT

Strong Past and  
Bright Future



# Egypt's Economy at a Glance

**\$435.6 bn**

**GDP at Current Prices**

IMF DataMapper, April 2022

**\$8.9 bn**

**2022 Net FDI Inflows  
Highest Recipient in  
North Africa**

UNCTAD

**\$44.8 bn**

**2022 Exports of  
Goods and Services  
(Current Prices)**

worldbank



# Egypt's Economy at a Glance



Egypt the  
**largest oil  
producer**  
in Africa- outside OPEC  
&  
**the 2<sup>nd</sup> largest  
producer**  
of natural Gas in Africa  
2020

Egypt is an important  
transit route for oil and  
liquified natural gas (LNG).



# Developed Infrastructure



Egypt's National Roads  
Project has developed  
**7000 KM**  
of new roads in the country.

total length of the railway  
network in 2020 reached

**9,570 km**

and it is planned to reach

**11,530 km**

in 2030







**15**

**commercial ports to  
increase the volume of  
trade between Egypt and  
the world**

**27**

**international and domestic  
airports**







Egypt will be one of the  
**fastest growing  
renewables  
market**

in the region over 10-year  
forecast

Egypt has the  
**biggest solar**  
park in the world  
located in **Benban**





# Developed Infrastructure



## Egypt launched **The Digital Transformation Program**

## The new **Universal Health Insurance System**





# Competitive Advantages



**A Large, Trained,  
Competitively Priced  
Labor Force**

**Ranks 14th  
Population 104  
million**

**In 2022**



# Competitive Advantages



**Almost  
60%  
of the total  
population are  
below the age  
of 30**





# **Competitive Advantages**

## **Access to Markets (TRADE AGREEMENTS)**


**Egypt's multiple free trade  
agreements provides access to**

**1.5 billion  
consumers**

**With**

**12% of world trade**

**passing through  
the Suez Canal.**





# Competitive Advantages

A person in a dark suit and tie is sitting at a wooden desk, writing on a notepad with a silver pen. A black gavel with a gold band is resting on the desk next to the notepad. A laptop is partially visible on the left side of the desk. The background is slightly blurred, showing a window with greenery outside.

## Market-friendly reforms

A dark, textured background featuring a faint, repeating pattern of ancient Egyptian hieroglyphs. The hieroglyphs are rendered in a light, golden-brown color against the dark background. The pattern is dense and covers the entire right side of the image.

- **New investment law**
  - **Industrial licensing law**
  - **Amendment of the companies law**
- 
- A stylized, golden-brown geometric logo located in the bottom right corner of the image. It consists of several overlapping lines that form a square-like shape with internal geometric patterns.





# Guarantees granted for Investors

- **Equal treatment of foreign and local Investors.**
- **Protecting the project from nationalization, guardianship, and seizure.**
- **The right in transferring the profit, dividends, and liquidation output.**
- **Free pricing of the products.**
- **Exemption from registration in the importer's registrar for the importation of equipment, raw materials, and machinery required for establishing, expanding, or operating the project.**



# Incentives for new or existing investors

## Tax Incentives:

Places much in  
need for  
development

Area (A)

**50%**

of the investment  
costs to be  
deducted from

Rest of the  
country.

Area (B)

**30%**

the Tax base (net  
profit) over 7  
years maximum.

## Custom incentives:

**2%**

fixed custom fees on all  
machinery and equipment  
required for the set up.





# Incentives for new or existing investors

## **Golden licenses:**

### **One Single process license**

For Investors in **strategic projects** granted **by the cabinet** includes the incorporation, building license, all required permits & approvals and land allocation.

The prime Minister issued a resolution in 2020 to constitute a committee for the Golden license chaired by the CEO of GAFI.



# About GAFI



**The General Authority for Investment and Free Zones (GAFI) is the main governmental body in Egypt**



# Investment schemes

## 1- Public Free zones

- **Totally exempted from income tax, VAT, and customs.**
- **Targeting to increase exports.**
- **Exports from free zones represent 24% of the total exports of Egypt.**



**9**  
**public free**  
**zones**



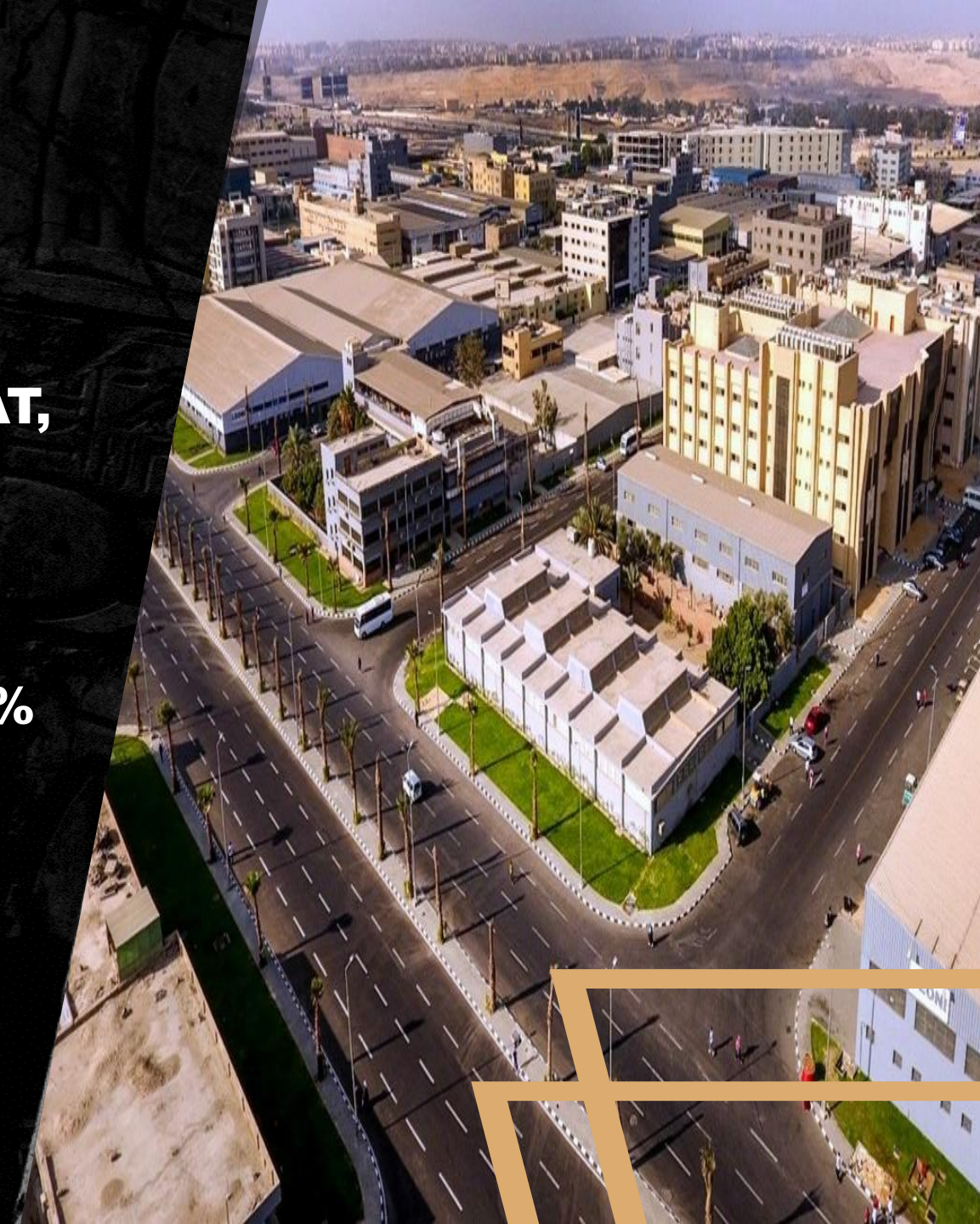
**1089**  
**project**



**\$ 13.4 B**  
**Capital**  
**invested**



**200,000**  
**Job**  
**created**





# Investment schemes

## 2- investment zones

- **Integrated business clusters in various fields.**
- **Developers of the cluster provide lands and industrial units for the investors either through rent or sale.**
- **One administrative entity, through GAFI, issues all required approvals, licenses and permits to investors via simple and easy procedures in few days.**



**8**  
**Investment**  
**zones**



**935**  
**project**



**\$ 1.97 B**  
**Capital**  
**invested**



**79000**  
**Job**  
**created**





# Investment schemes

## Suez Canal Economic Zone

- More than eight percent of global trade passes through Suez Canal every year
- The SCZone is a premier services and trade hub offering investment opportunities in various economic sectors.
- Unique & strategic location at the heart of the global trade route



4

zones



6

ports



461

Million M<sup>2</sup>



\$18B

investment  
Cost



18,000 ships  
passing  
through each  
year





# Investor Service Centers (ISCs)



مركز خدمات  
المستثمرين  
وزارة الإستثمار



Investor  
Service Center  
Ministry of Investment

**ISCs provide investment services regarding company incorporation during its lifetime of business activity.**

**14**

**Operating branches spread all over Egypt**



# 7 Targeted sectors



**Industry**



**Agriculture**



**ICT**



**logistics**



**Healthcare**



**Education**



# National Mega Projects

## New Administrative Capital (NAC)

### Government administrative district

For government ministries, parliament, and institutions.

### Business district

it will contain several international banks and stock exchange companies





# National Mega Projects

**The Knowledge City** for creativity and innovation centers specialized in advanced technologies, such as Artificial Intelligence (AI), Internet of Things (IoT), embedded systems, and others.

**Arts and Culture City** which will includes theatres, cinemas, libraries, museums and largest Opera House in the Middle East





# National Mega Projects

## Galala City and Resort

a magnificent resort that has an altitude of 700 m above sea level, it was built based on European luxury resorts models in the heart of Mount El Galala

### The Project Includes:

- International Galala City
- El-Galala Resort
- King Abdullah Bin Abdel Aziz University
- Ain El-Sokhna – Zafarana Road Industrial Zone





# National Mega Projects

## New Alamein City

**Designed to the high standards of what is called a fourth-generation city, the New Alamein City is planned to hold millions of residents**

### **The Project Includes:**

- **all residential activities**
- **cultural, tourist, industrial and research areas**
- **a private university**
- **international hotels**
- **two presidential and cabinet buildings.**

