



INVESTING IN SRI LANKA

The Best Destination In Asia To Grow Your Business

www.investsrilanka.com

INVESTMENT CLIMATE



Conducive Investment Policy

- 100% Foreign Ownership
- 100% Repatriation of profits
- Foreign Investments Guaranteed by the Constitution
- Strong Intellectual Property laws in line with WIPO regulations
- Signatory to the World Bank's Multilateral Investment Guarantee Agency (MIGA)
- Investment Protection Agreement with 26 countries
- Double Taxation Relief Agreement with 45 countries
- Signatory to SAARC Multilateral Treaty

BOARD OF INVESTMENT



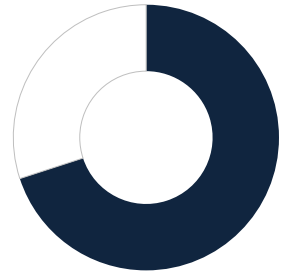
4 Decades and Counting

- BOI partners with its clients for smooth facilitation and has successfully been doing so for over 40 years
- Home to over 1,200 foreign companies
- 15 Export Processing Zones in Operation and 2 upcoming zones
- Over 500,000 employment generated
- Investor Facilitation Center (IFC)

BOI PERFORMANCE 2022

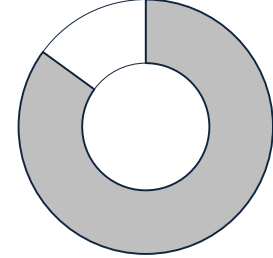


Export Performance



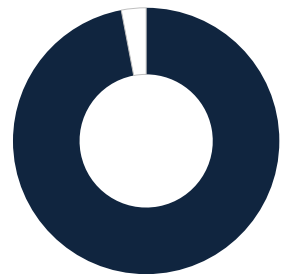
65%

National Exports



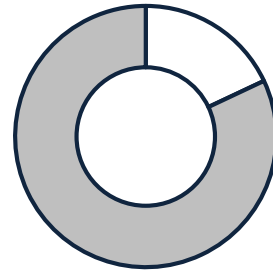
83%

National Industrial Exports



98%

National Apparel Exports



18%

National Labor Force Engagement



BOI Performance



US\$2.8 Bn

Applications Received



US\$ 1,076.5 Mn

FDI Inflow - 2022



US\$ 8.7 Bn

Merchandise Exports by BOI Enterprises

WHY SRI LANKA

Location Advantage

“South Asia’s Trans-shipment Hub”

Colombo Port



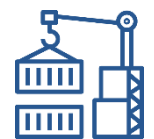
1st in South Asia / 22nd in the World – WB and S&P Market Intelligence – 2022



17th best connected port – Port Liner Shipping Connectivity Index (Q1 2022– UNCTAD)



24th best TEUs throughput – Lloyds List Top 100 Ports



3 Terminals with 11 berths with 12–18m depth (JAYA, SAGT, CICT)

WHY SRI LANKA

Talent & Education



Highest Literacy Rate in South Asia



Proficient in English Language



Highly Versatile and Skilled Workforce



30,000 **Graduates** Per Year



2nd Largest CIMA Pool in the World



100,000 Tertiary & Vocationally Trained Students Per Annum



15 State Universities / 19 Higher Education Institutes / 1,346 Tertiary & Vocational Training Institutes

WHY SRI LANKA

Quality of Life



Great place to live & work



8 World Heritage Sites & Recreational Activities



International **Healthcare** Facilities



Leading International Schools with **Quality Education**



Wide selection of **Housing & Luxury Condominium Apartments**



World Class Hotels, High-end Shopping, Theatres, Cafe, Art & Craft with **Cosmopolitan Lifestyle**



Ranked **Highest in Human Development Index** in South Asia

WHY SRI LANKA

Market Access

€ **Europe** Generalized Scheme of Preference Plus (GSP+) with easy access over **450 Mn**
Zero duty facility for over **6,400** items to **27 EU countries**

Rs **Asia** India and Pakistan, giving duty free access to over **1.5 Bn** consumer market

Country	Tariff Lines	Value Addition
	4,228	35%
	4,676	35%
	All Items	35%

Regional Trade Agreements

- South Asian Free Trade Agreement (SAFTA) - **1.7 Bn**
- Asia Pacific Trade Agreement (APTA) - **2.5 Bn**

PRIORITY SECTORS TO DRIVE FDIs



Manufacturing

- Pharmaceuticals
- Medical Devices
- Apparel
- Textiles & Accessories
- Rubber
- Auto Components



Agriculture


- Processed Foods
- Aquaculture



Services

- Information Technology
- Hospitality & Tourism
- Education



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